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PRESS RELEASE

RoodMicrotec: Annual Report 2017 published

RoodMicrotec N.V., the leading independent company for semiconductors supply and quality services, publishes today its Annual Report 2017. You will find the report which is available in English and only as an electronic version on our website:

<https://www.roodmicrotec.com/en/investor-relations-en/financial-publications>

Certain adjustments were made compared to the unaudited preliminary figures that were published on the 08 March 2018. The Plentum bonds have been reclassified from financial assets to plan assets within the pension obligation. In the past months, the Plentum Luxembourg fund provided more evidence to support a fair value calculation of these bonds under IAS 19. Therefore, in 2017 these Plentum bonds are netted with the pension liabilities. The impairment of financial assets that was earlier reported in the P&L are now recognized through OCI.

The adjusted net loss for 2017 is EUR 44,000 compared to a net loss of EUR 1.6 million in 2016 and the adjusted solvency is 36% compared to 28% in 2016.

Please refer to the key figures table in this press release and the complete information in the annual report.

After launching our modern, innovative and attractive new website end of last year the Annual Report 2017 is the first document showing the modernized and face lifted RoodMicrotec-logo still underlining our technical and technological image.

Annual General Meeting of Shareholders 17 May 2018 at 3 pm, Euronext Amsterdam, Beursplein 5

The Annual General Meeting of Shareholders will be held on Thursday 17 May 2018.

Key figures

(EUR x 1,000 unless stated otherwise)

	2017	2016
Sales and result		
Net sales	12,127	10,465
Gross margin	10,157	8,615
EBITDA	949	-310
EBIT (operating result)	-69	-1,339
EBT	-327	-1,587
Net result	-44	-1,578
Cash flow from operating activities	628	-452
Capital, debt & liquidity ratios		
Total assets	13,416	14,711
Group equity	4,767	4,053
Net debt	2,451	2,428
Capital (=net debt + equity)	7,218	6,481
Gearing ratio (net debt / capital)	34%	37%
Solvency (group equity / total liabilities)	36%	28%
Debt ratio (net debt / EBITDA)	2.6	-7.8
Net working capital	452	540
Working capital ratio (current assets / current liabilities)	1.17	1.23
Assets		
Tangible and intangible fixed assets	8,451	7,684
Investments in (in)tangible fixed assets	1,199	1,879
Depreciation of (in)tangible fixed assets	1,018	1,029
Issue of nominal shares		
At year-end (x 1,000)	66,716	63,411
Number of FTEs (permanent)		
Average	91	91
Sales / FTE	133	115

Financial agenda

17 May 2018	Annual general meeting of shareholders
18 May 2018	Annual bondholder meeting
5 July 2018	Publication sales figures first half 2018
02 August 2018	Publication interim report 2018
02 August 2018	Conference call for press and analysts

About RoodMicrotec

With more than 45 years' experience as an independent value-added service provider in the area of micro and optoelectronics, RoodMicrotec offers Fabless Companies, OEMs and other companies a one-stop shop proposition. With its powerful solutions RoodMicrotec has built up a strong position in Europe.

Our services comply with the industrial and quality requirements of the high reliability/space, automotive, telecommunications, healthcare, industrial and electronics sectors.

Our integrated quality management system is based on international DIN EN ISO 9001:2015 standards. In addition, our quality management is broadly consistent with the Automotive Specification ISO/TS 16949. The company also has an accredited laboratory for test activities and qualification to the ISO/IEC 17025 standard.

Its value-added services include (eXtended) supply chain management and total manufacturing solutions with partners, failure & technology analysis, qualification & burn-in, test & product engineering, production test (including device programming and end-of-line service), ESD/ESDFOS assessment & training and quality & reliability consulting.

RoodMicrotec has branches in Germany (Dresden, Nördlingen, Stuttgart), United Kingdom (Bath) and the Netherlands (Zwolle).

For more information visit <https://www.roodmicrotec.com>

Further information

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This press release is published in English, Dutch and German. In case of conflict between these versions the English version shall prevail.

This communication contains information that qualifies as inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation. The company's managing director and CEO Martin Sallenhag, is responsible for arranging for the release of this document on behalf of RoodMicrotec.